



OPCITO TECHNOLOGIES

Microsoft Word Add-In For A CLM Solution

About The Customer

The customer is a leader in the Contract Lifecycle Management space. The platform manages 5+ million contracts in 40+ languages from 2+ million subscribers across 90+ countries. The AI-powered platform allows customers for faster & proactive management of entitlements & obligations and surfaces commercial insights and intelligence.

Business Challenge

There was no provision for the CLM platform to be used within the existing applications. Separately using the platforms was creating problems when it came to effective collaboration. A tool (Add-in) was required with Microsoft Word to make the flow of contract management seamless while working on the document itself.

How Opcito Helped

Opcito's team designed and developed the MS Word add-in that helped to optimize the customer's CLM application's productivity and user experience with a specialized Microsoft Word integration that enabled:

- Creating and editing clauses with the end-to-end automated approval workflow from MS Word.
- Creating and editing agreement/contract templates with restricted authorized access to clause & attribute library and all the data synced to the platform.
- Editing existing agreements in the platform with an entire library of clauses, attributes, etc.
- Bulk updates & actions on agreements and associated documents.



CLM Application



MS Word Add-in

Technologies, Tools, and Platforms used

MS WORD ADD-IN

CLM

Benefits

ACCELERATED CONTRACT MANAGEMENT PROCESS

With the Microsoft Word Add-in solution, users can now create, view, approve, and collaborate on contracts using the existing application and collaborate with other users to accelerate the contract management process

About Opcito

At Opcito, we believe in designing transformational solutions for our customers, start-ups, and enterprises, with our ability to unify quality, reliability, and cost-effectiveness at any scale. Our core work culture focuses on adding material value to your products by leveraging best practices in DevOps, like continuous integration, continuous delivery, and automation, coupled with disruptive technologies like containers, serverless computing, and microservice-based architectures. We also believe in high standards for quality with a zero-bug policy and zero downtime deployment approach.